

Unlocking Real User Adoption

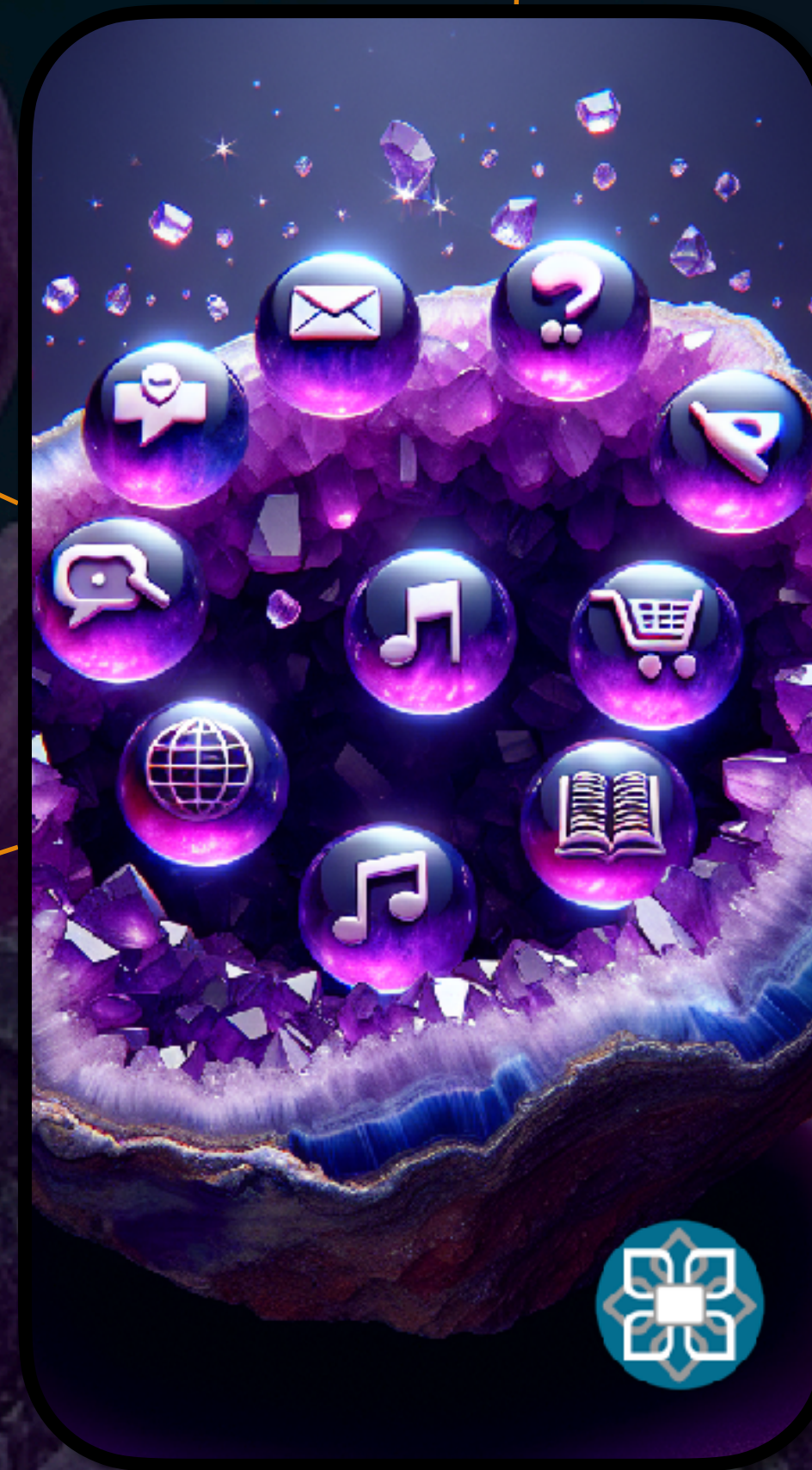
Useful Apps For Real People + Easy Onboarding + Cross-Chain Search & Linking =
The Preferred Point of Access For Real People Into The Entire Internet of Chains

Seeking 12M Seed Round @ \$150M FDV

Contact: Kathryn@GeodeChain.com

Founders: Ex-**DARPA/DOD** Tech
Prototyping & Operations w/
70+ years combined experience

MainNet & baseline dApp
suite are already built &
running, **reducing**
technical and legal risk



Native dApp alternatives
to **Google, Amazon,**
LinkedIn, Patent and
Copyright, Facebook/
Twitter, Email & SMS

Driving Wide Market
Adoption w/ **High Value**
Data, Ease Of Use,
Local Marketing

Vibrant Core Community of
Volunteers. Fully
decentralized. 3rd Party
Developers In Place Now.

AI Coding & Marketing
Agents Let User Ideas
Fuel Growth

2
People

5
Combined Technical Degrees

74
Years Of Combined Industry Experience



Patent Pending Counter-AI & Counter Quantum Methods




Dr. Kathryn Messegee, PhD

Founder, Management, Partnerships, Chain & dApp Development

- PhD, Mathematics
- Former DARPA PM, DOD & NASA
- 32 Years Experience In Technology Prototyping, Program Design and Management
- Technical Advisor @ Borderless Capital Growth Fund VII

Tom Messegee

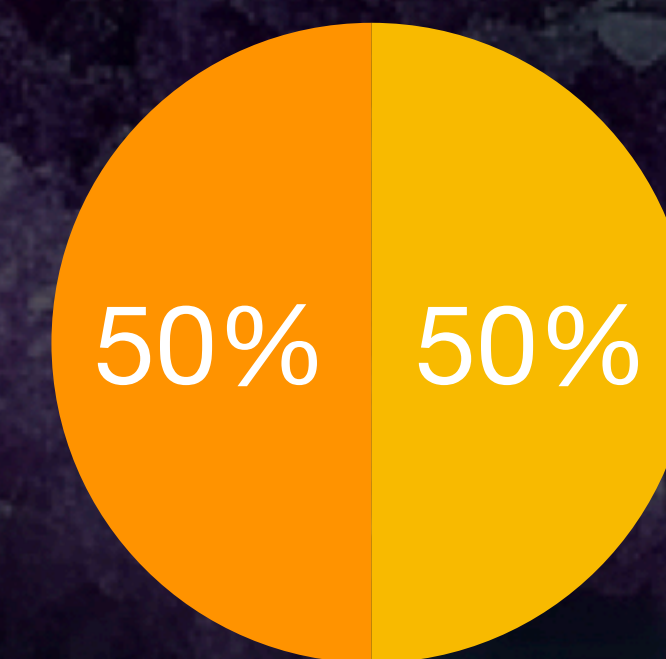
Co-Founder, UI Development

- Veteran: US Navy **Nuclear Power** Program
- Former **DOD** PM (Intelligence **Satellites**)
- MS, **Electrical Engineering**
- 42 Years Experience In Technology **Prototyping, Design, Launch and Operation**

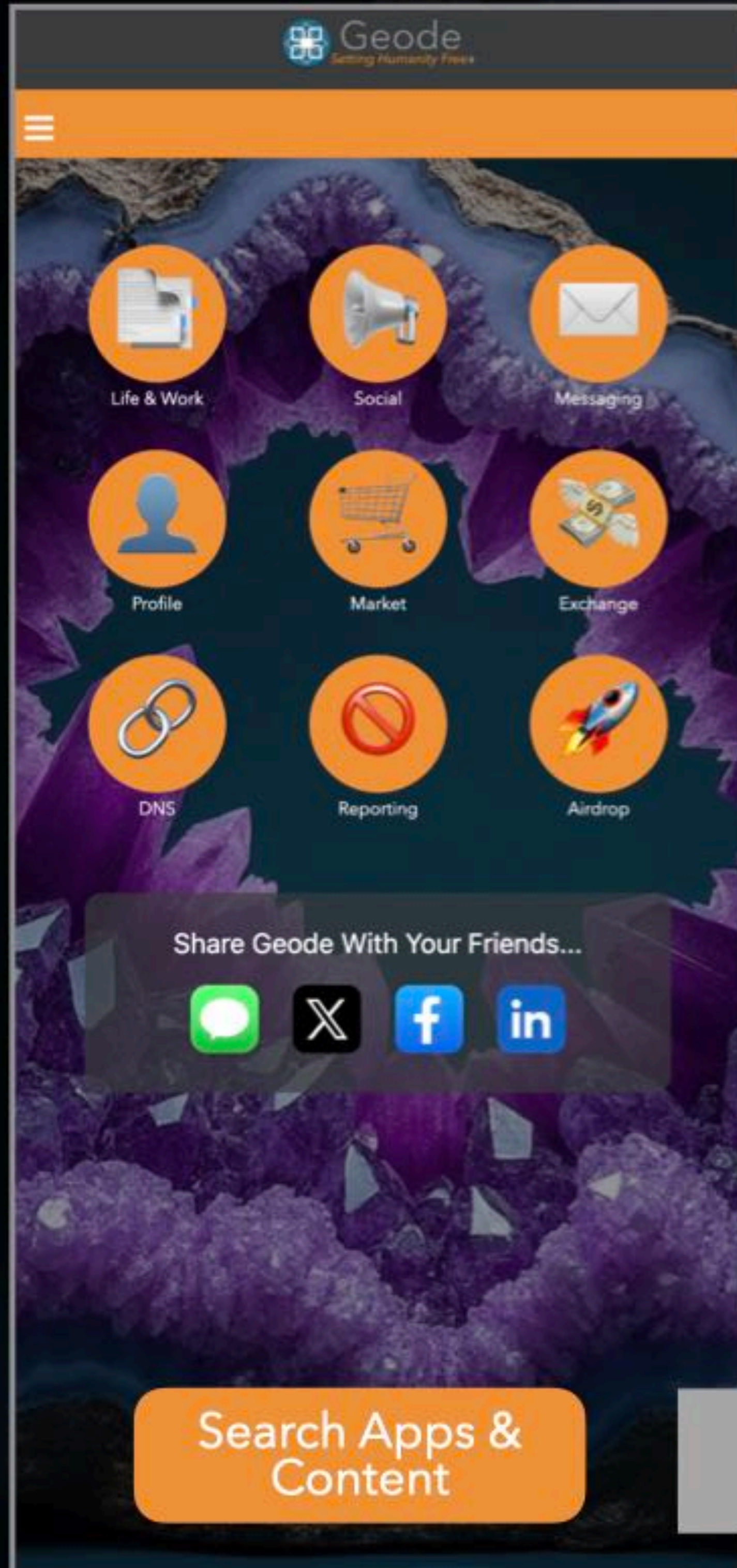
PLUS The Geode Core Community ...

- 📈 80+ people and **growing** (46 in the last 3 mo.)
- 👤 Community-led / **NO SUDO**
- ★ 50% Technical & **50% Regular People** Who Had Never Done Anything Web3 or Crypto Before
- 🚀 **ALL VOLUNTEER** Programmers, Community Engagement & More!

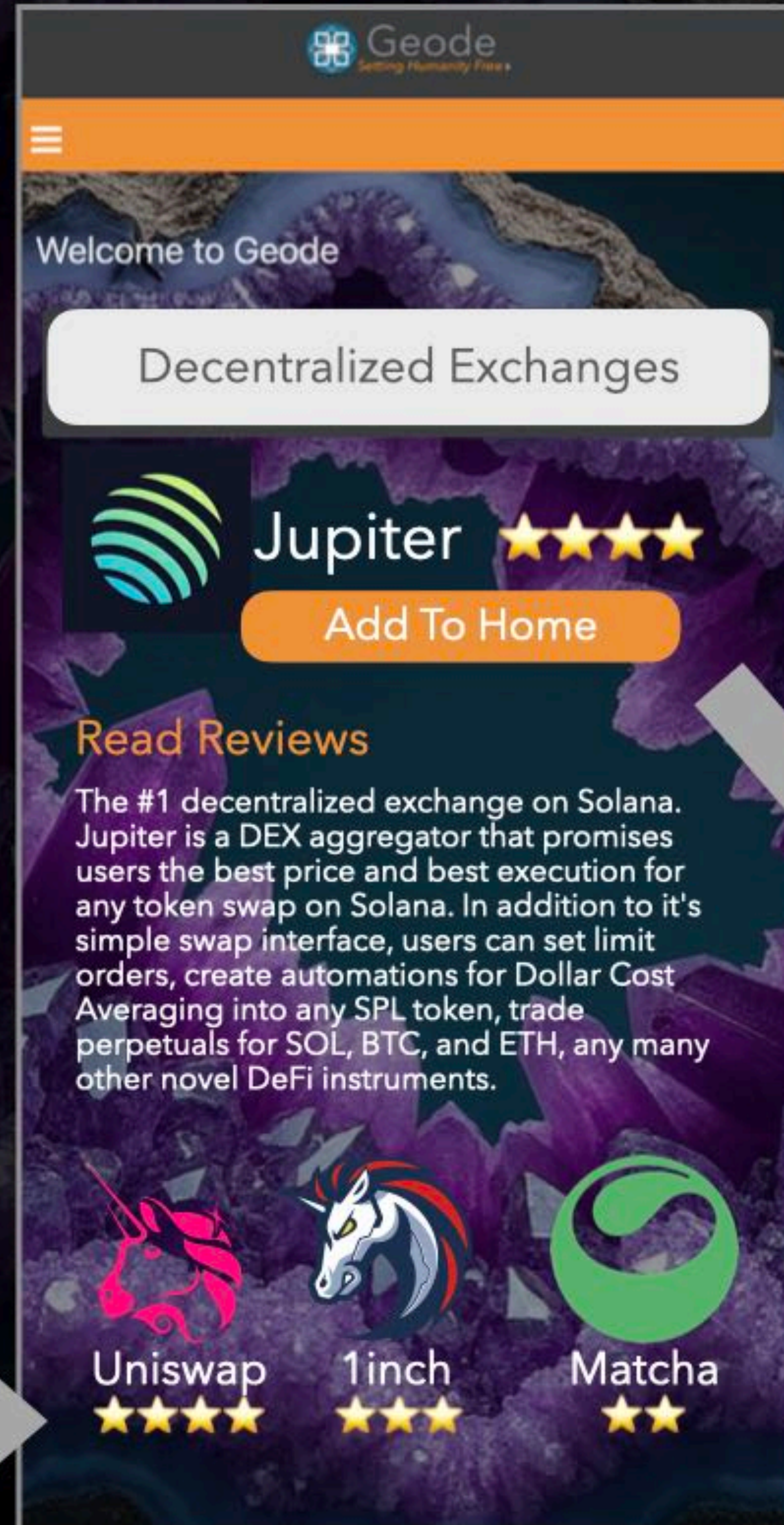
● Technical Users
● NEW TO WEB3



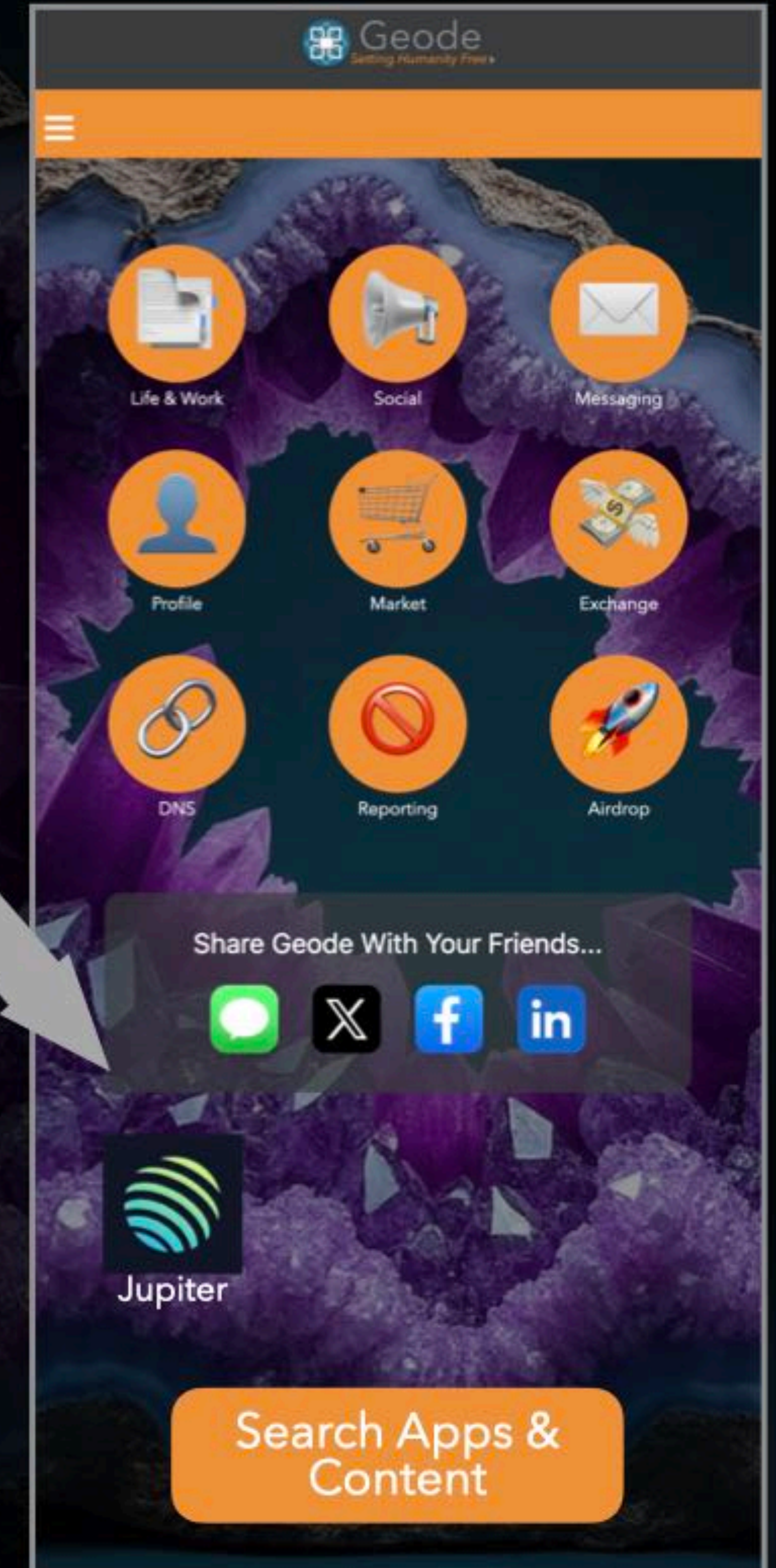
Native Utility dApps



Search & Rate Across Chains



Your Favorite dApps In One Place!





Management & Leadership

- Highly Experienced, Disciplined & Patient
- Trusted, Ethical & People-First
- Long Term Vision To Be The Google of Web3



Practical dApps All In One Place

- Native dApp Suite + 3rd Party dApps
- AI Coding & Marketing Agents Let User Ideas Fuel Growth
- Cross-Chain Content and dApp Search



Engaging REAL People Worldwide

- App users who have never done anything web3/crypto before
- Web2/3 Devs and Businesses bringing AI, RWA & other high value use cases into apps on-chain



Everyday People New To Web3

50% of the core community are everyday people new to web3.

- Buy/sell directly & keep all of the profit
- Truly private messaging for individuals and groups
- Advertisers pay you directly
- Job opportunities & hiring



Web 2/3 Developers

3rd party developers are already building on Geode

- Token grants, mentorship, code review, and education
- Coding assistance for revenue share



Artists, Musicians & Their Fans

Mostrodarte & G3N3RATION News building & onboarding NOW

- Digital asset marketplace
- Ticket sales, Streaming & Crowdfunding
- Automatic contributor payments



International Trading Firms

DAOsign is bringing international trade to Geode (building NOW)

- Sign contracts on chain
- Track commodities and other deliveries to contract completion



Businesses & Organizations

In Talks w/ AUS National Railway Operator & US Construction Planning Providers

- Efficiently track critical timestamped data
- Operations, procurement, HR
- Plans, approvals, permits, etc
- On-Chain contract signing

GEODE'S PLAN FOR USER ADOPTION...

(1) Easy Onboarding

- Exchange integration
- Simpler, more exciting UIs
- 2-click onboarding
- Mobile apps

(2) Flywheels

- Onboard Friends > Referral bonuses
- Resumes > Recruiters > More Reasons To Post Your Resume
- Social/Messaging Users > Advertisers Pay Users > More Users

(3) Professional Sustained Marketing & Advertising

- Iterate quickly, double down on what works; drop what does not
- Social Media ads (YT, X, FB, LI, Instagram, TikTok)
- Traditional Media (Billboards, Podcasts, etc)
- Dedicated local onboarding events
- Psychology-based (stage 3-4-5 loop: my needs, others, ideology)

(4) AI-Powered dApp Development & Marketing

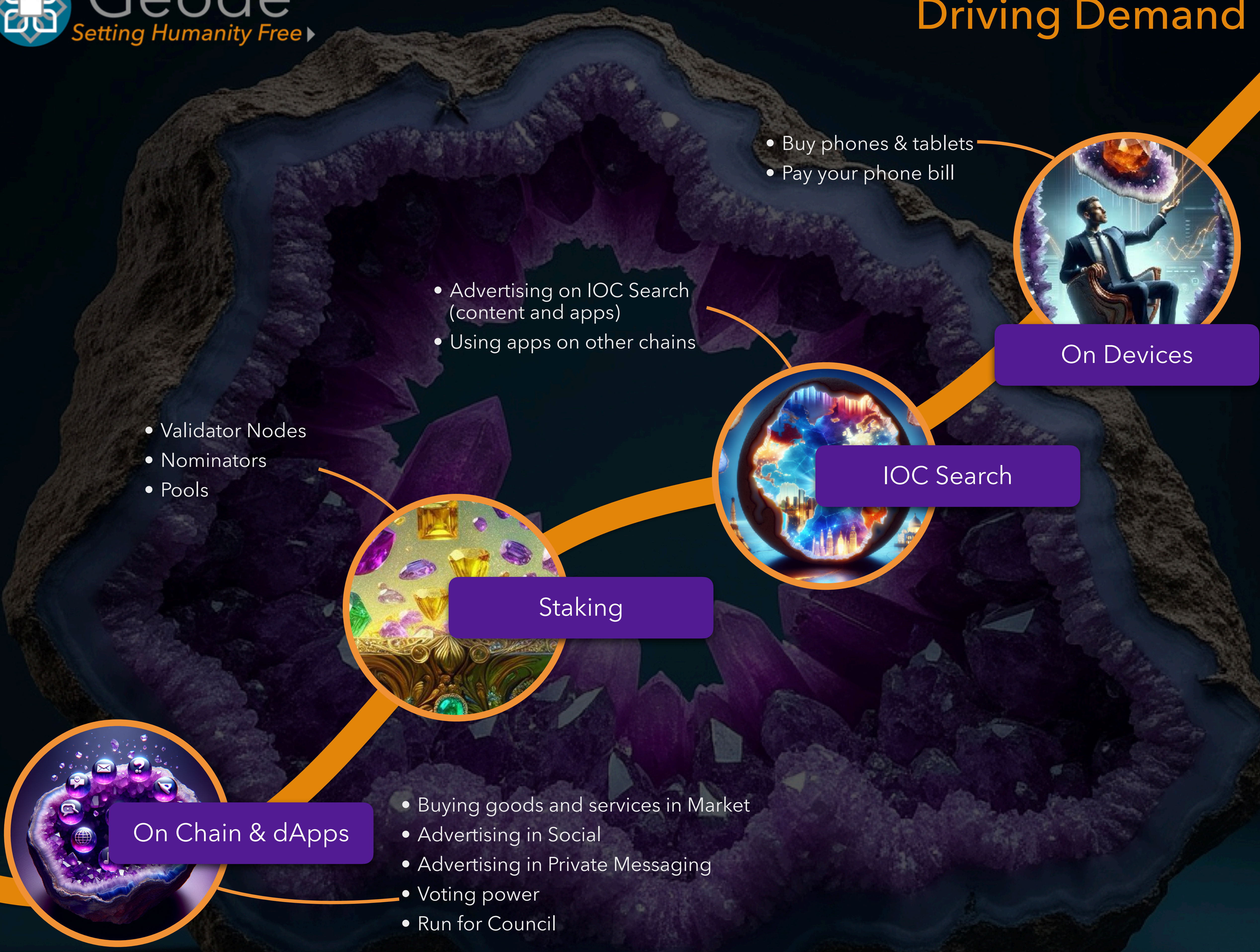
- **Any User** can bring ideas for new dApps (not just devs)
- AI-driven **Coding Agents** code, test and deploy the dApps
- AI-driven **Marketing Agents** spread the word

WHY HAVE OTHER CHAINS NOT SOLVED USER ADOPTION?

- Purposefully esoteric
- For web3 developers/degens only
- Elitism (against regular people)
- Ego-trip marketing & little budget supervision
- Token grants to devs without oversight or marketing

CONCLUSION: THEY HAVE NOT TRIED

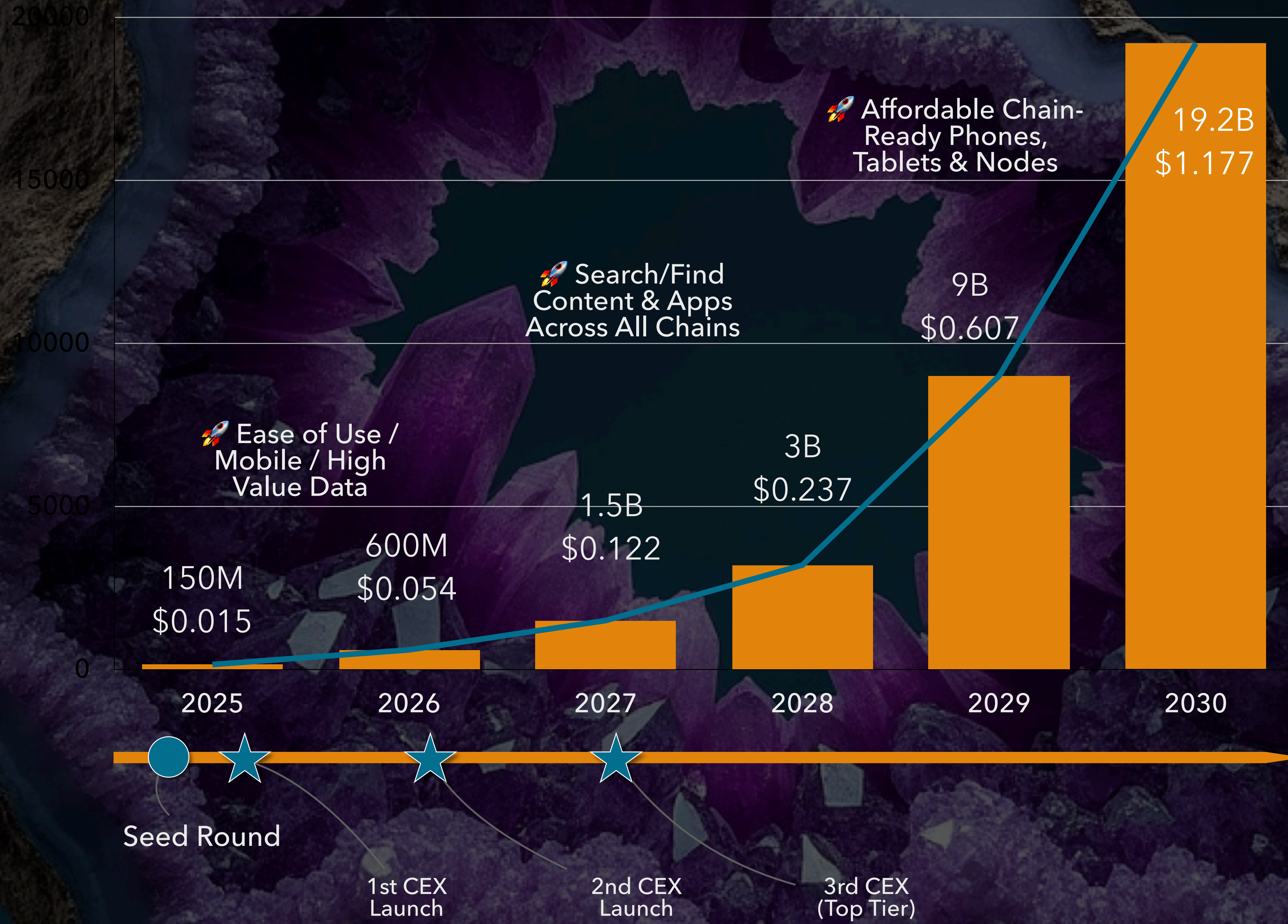
Geode Has A Concrete Plan For Sustained User Adoption Worldwide



Driving Increasing Secondary Market Demand for GEODE Tokens Over Time

GEODE Valuation & Projected Token Price

Projections assume 10% annual inflation with zero token burn events.



Growth Via High Value Data, User Adoption & Novel Technical Development

Total Supply	10.13 B	Fully Diluted Valuation	150 M
Target Raise	12 M (Seed)	Listing Price	\$0.03

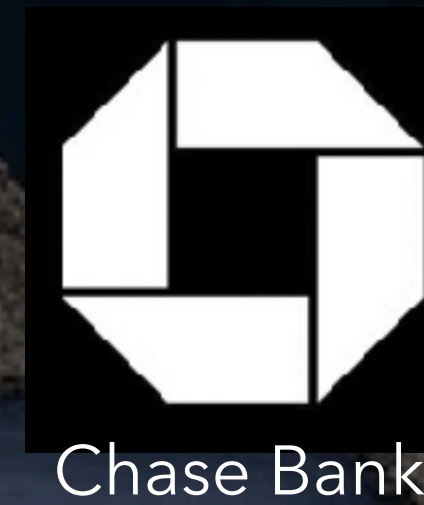
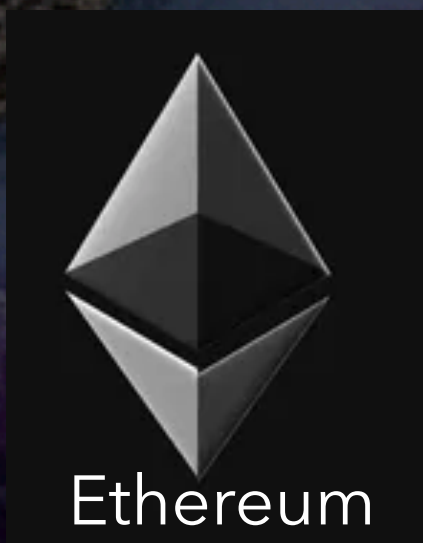
DISTRIBUTION	%	TOKENS	TOKEN PRICE	DISCOUNT TO TGE PRICE (%)	UNLOCKED TGE TOKENS	UNLOCKED TGE (%)	FDV	TOTAL RAISE (USD)	CLIFF PERIOD (MONTHS)	VESTING (MONTHS)
Seed Round	8%	810,400,000	\$0.015	50%	40,520,000	5%	\$12,000,000	\$12,156,000	12	18
Public Round	7%	709,100,000	\$0.030	-	106,365,000	15%	\$150,000,000	\$21,273,000	3	9
Team & Advisors	8%	810,400,000	-	-	0	0%	-	-	18	24
Grants & Rewards	51%	5,166,300,000	-	-	143,508,333	3%	-	-	0	30
Liquidity	9%	911,700,000	-	-	683,775,000	75%	-	-	Strategic Release	Strategic Release
Airdrop & Incentives	17%	1,722,100,000	-	-	47,836,111	3%	-	-	3	36
Treasury	0.03%	3,000,000	-	-	0	0%	-	-	Community	Community
Totals	100%	0,133,000,000			1,022,004,444	10%		\$33,429,000		

Market Cap at TGE	12 M
Fully Diluted Market Cap	150 M

High Value Data: Users are rewarded for making an account, using the faucet, entering their **resumes**, setting up **critical settings that advertisers would like to see**, and onboarding their **friends**.

Coin Given Away Over 3 Years

Onboarding Up To 5M Users w/ Resumes & Advertising Preferences



	Geode	Ethereum	CARDANO	Chase Bank	X	in
Send/Receive \$	6s	12s-30min	20s	7-14 days		
Self-Custody 3rd Party Wallets Available	✓	✓	✓			
Native Self-Custody	✓					
Native Secure Messaging	✓				✓	
Start With \$0 & EARN	✓				✓	
Post Your Resume & Find Great People	✓					✓
Advertisers Pay You Directly	✓					
Buy & Sell Directly Keeping 100% Of The Revenue	✓					
Register Your Intellectual Property	✓					
Find Apps On Any Chain & Add To Your Home Screen	✓					
Everything In One Place	✓					
Lockouts				✗	✗	✗
Censorship					✗	✗



Life & Work

Register your work history, education, intellectual property and more. Find your next star team member.



Private Messaging

Truly private and ethereal messaging for individuals, groups and newsletter lists.



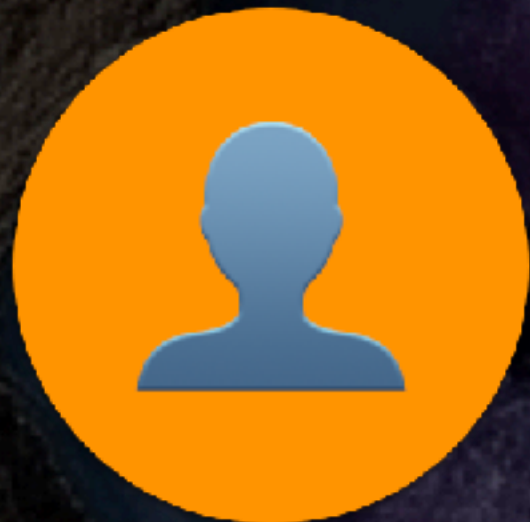
Marketplace

Buy and sell directly and keep 100% of the profits. Physical and digital products and services.



Social

Classic social experience PLUS advertisers pay you directly to look at ads in your paid feed



Profile

Tell the world what you do and where to find you in the Geode ecosystem



Private Exchange

Craigslist style listings for any kind of non-security crypto



Reporting

See something illegal happening in the Geode ecosystem of apps? Report it!



Faucet

Get coin from the faucet to start your Geode journey!

MOSTRODARTE

A unique music platform for independent artists

Mostrodarte is an all-in-one music platform integrating streaming, sales of music, merchandise and NFTs, and crowdfunding of artists' projects.



The Platform

Mostrodarte offers independent artists core services at great returns.



Streaming

Subscribers get Mostro for streaming. Artists get paid for listens.



The Mostro Token

Get Mostro tokens to redeem for NFTs and exclusive merchandise.



Crowdfunding

Participate in your favorite artists' new projects.

Geode Offers 3rd-Party Developers:

- ◆ token grants
- ◆ mentorship
- ◆ code review
- ◆ education
- ◆ coding assistance for revenue share
- ◆



**The Geode
Community Of
Volunteers**

Geode Development, Apps, Legal &
More!



3 of Cups

App for Trust When Meeting IRL



DAOsign

Decentralized, Verifiable and Secure
Agreement Management



Amnesia Studios

Internationally sourced XR
productions

The Ingenesist Project

Think Bigger. Aim Higher. Go Further.

The Ingenesist Project

App Ideas & General Support



GIANT Protocol

Buy, Sell And Trade Mobile Data
Contracts

build3
foundation

**Build3 Foundation &
the Build3 Network**

App Ideas, Validator Nodes &
General Support

althea

Althea

Community-owned internet
connectivity for rural and other hard
to reach areas

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