



Unlocking Real User Adoption

Useful Apps For Real People + Easy Onboarding + Cross-Chain Search & Linking =
The Preferred Point of Access For Real People Into The Entire Internet of Chains



Seeking 12M Seed Round @ \$150M FDV

Contact: Kathryn@GeodeChain.com

Founders: Ex-**DARPA/DOD** Tech
Prototyping & Operations w/
70+ years combined experience

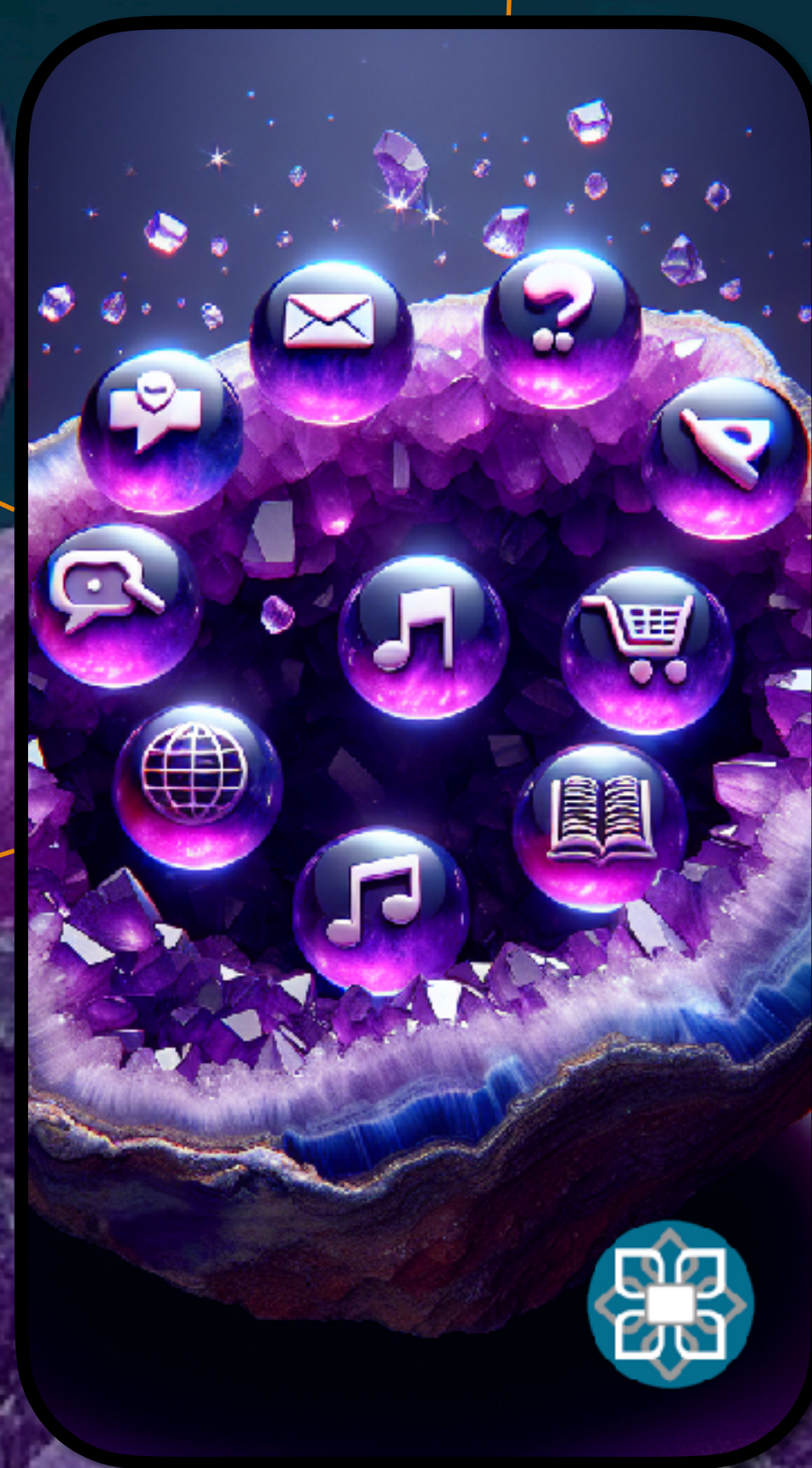
Fully American Layer One
chain **actively shaping**
upcoming US policy and
legislation

Native dApp alternatives
to **Google, Amazon,**
LinkedIn, Patent and
Copyright, Facebook/
Twitter, Email & SMS

Driving Global Market
Adoption w/ **High Value**
Data, Ease Of Use,
Local Marketing

AI driven cross-chain
app search and agents
for interoperability

Vibrant Core Community of
Volunteers. Fully
decentralized. 3rd Party
Developers In Place Now.





Management & Leadership

- Highly Experienced, Disciplined & Patient
- Trusted, Ethical & People-First
- Actively Shaping US Policy & Legislation To Benefit Fully American Chains & Cryptos like Geode



The Entire Internet of Chains In One Place

- Native dApp Suite
- AI-Driven Cross-Chain dApp Search and Linking
- Personal AI Agent Takes Action For You Across dApps, Chains and Wallets



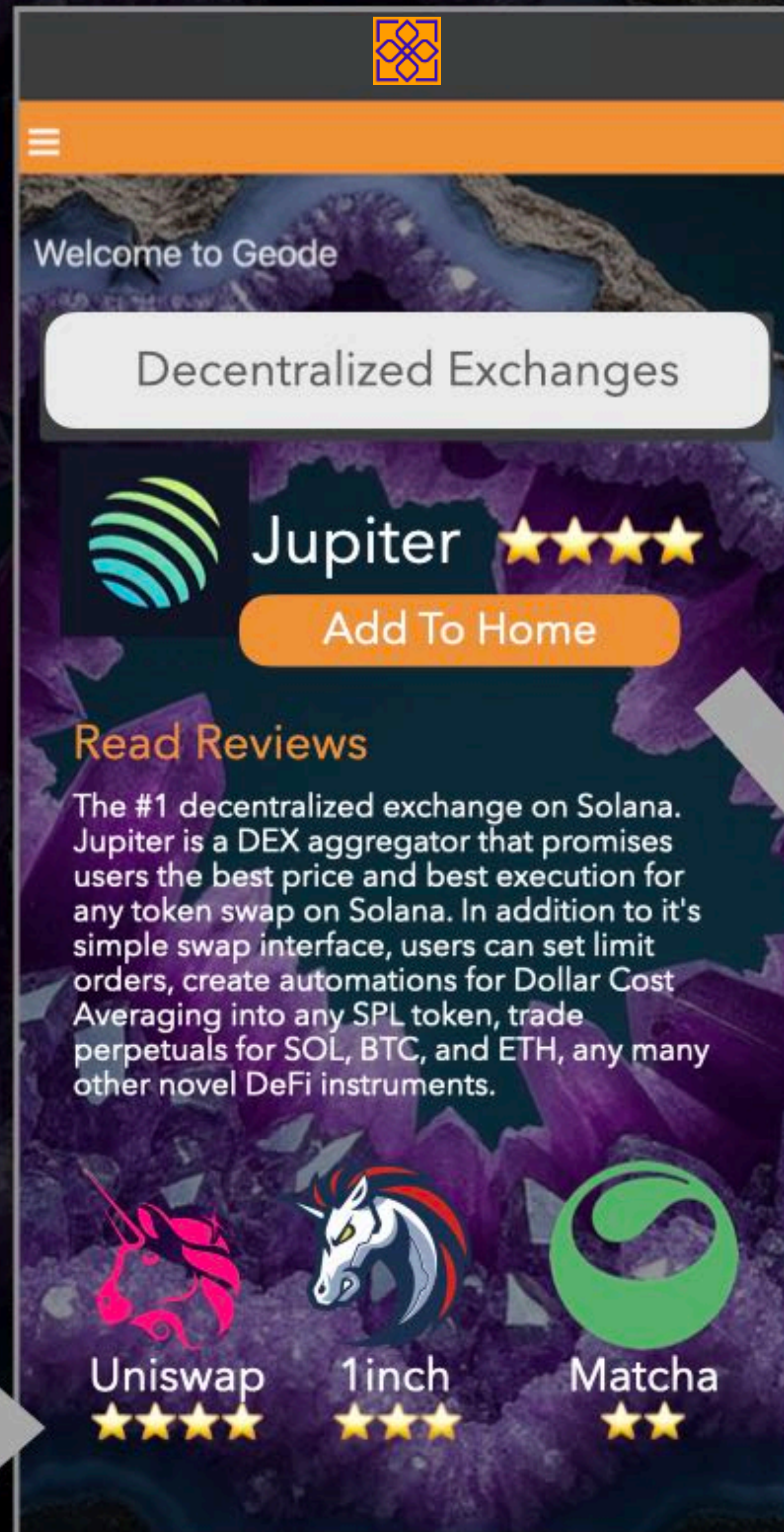
Engaging REAL People Worldwide

- App users who have never done anything web3/crypto before
- Web2/3 Devs, Governments and Businesses bringing AI, RWA & other high value use cases into apps on-chain

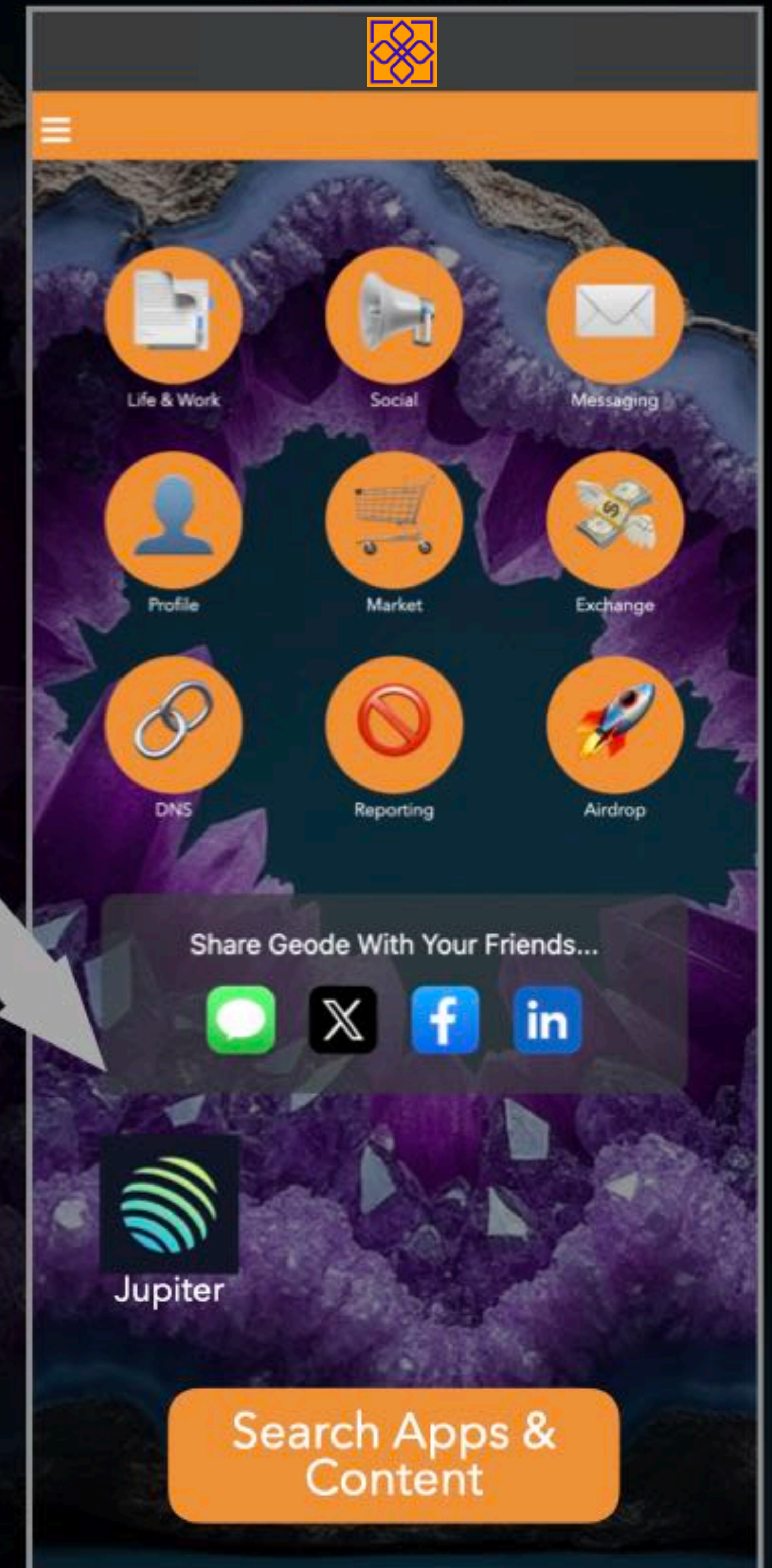
Native Utility dApps



Search & Rate Across Chains



Your Favorite dApps In One Place!



2
People

5
Combined Technical
Degrees

74
Years Of Combined
Industry Experience


Patent Pending Counter-
AI & Counter Quantum
Methods



Dr. Kathryn Messegee, PhD
Founder, Management, Partnerships, Chain & dApp Development

- PhD, Mathematics
- Former DARPA PM, DOD & NASA
- 32 Years Experience In Technology Prototyping, Program Design and Management
- Government Outreach @ State & National Level



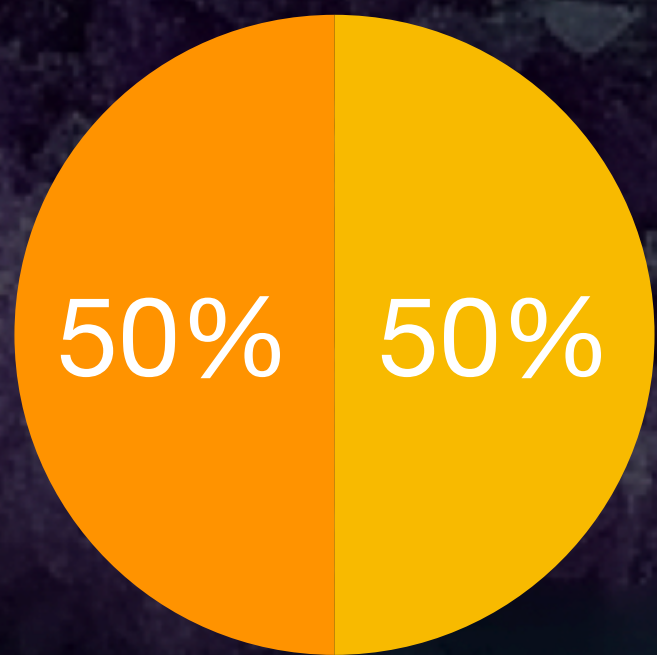
Tom Messegee
Co-Founder, UI Development

- Veteran: US Navy **Nuclear Power** Program
- Former **DOD** PM (Intelligence **Satellites**)
- MS, **Electrical Engineering**
- 42 Years Experience In Technology **Prototyping, Design, Launch and Operation**

PLUS The Geode Core Community ...

- 📈 125+ people and **growing**
- ⬆️ Community-led / **NO SUDO**
- ★ 50% Technical & **50% Regular People** Who Had Never Done Anything Web3 or Crypto Before
- 🚀 **ALL VOLUNTEER** Programmers, Community Engagement & More!

● Technical Users
● NEW TO WEB3



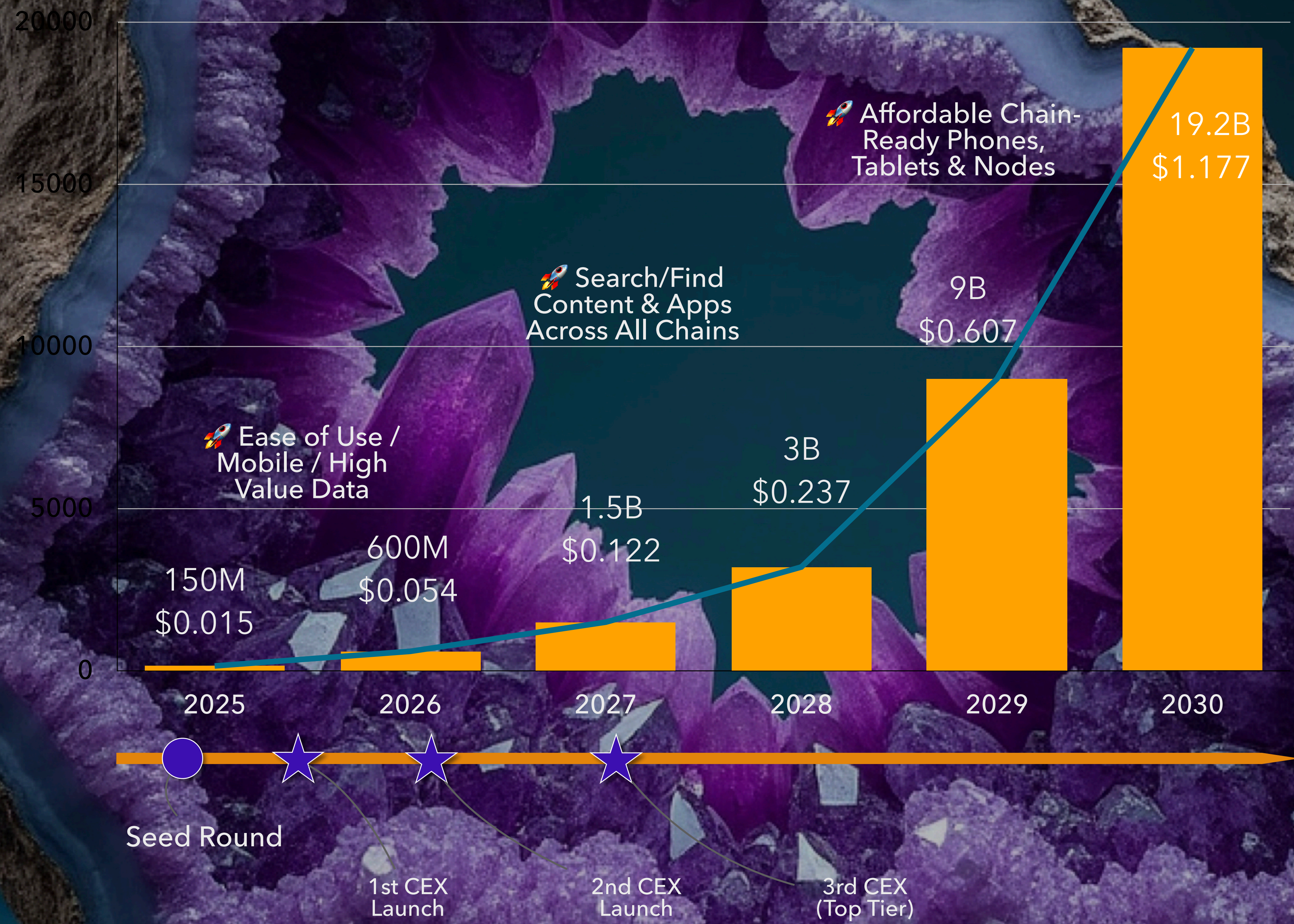
Roadmap: Driving Token Demand



Driving Increasing Secondary Market Demand for GEODE Tokens Over Time

GEODE Valuation & Projected Token Price

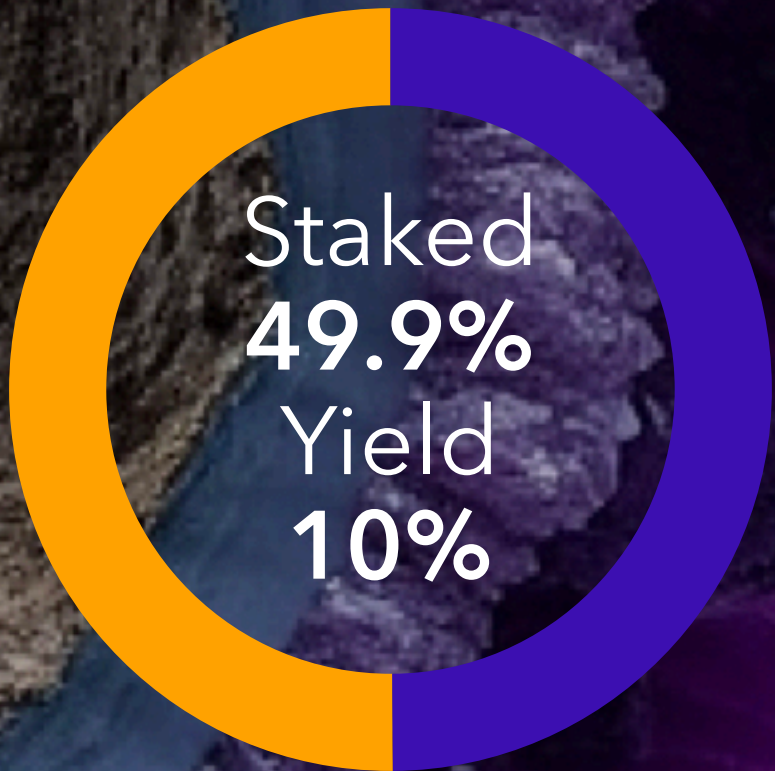
Projections assume 10% annual inflation with zero token burn events.



Growth Via High Value Data, User Adoption & Novel Technical Development

Total Current Issuance 10.13B

● STAKED ● TRANSFERABLE



Inflation varies automatically
based on staking rate

Terms	
Offering	800M GEODE (8%) at \$0.015/coin
Exchange Price	\$0.03
Unlock Schedule	12 month cliff followed by 18 months daily unlock
Coin Bonuses	10-15% APY for staking

GEODE Token Allocations & General Unlock Schedule (all Unlocks are DAILY)...

(In Millions of GEODE)		TGE				Y2				Y3				Y4			
Recipient...	Total	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Community Incentives	1000	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3	8.3				
Liquidity / Market Makers	1000			500	500												
Seed Round	800					133	133	134	133	133	134						
Grants & Rewards	5100	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30	30
Founders & Team	800									100	100	100	100	100	100	100	100

Tokenomics - Cap Table

Total Supply	10.13 B	Fully Diluted Valuation	150 M
Target Raise	12 M (Seed)	Listing Price	\$0.03

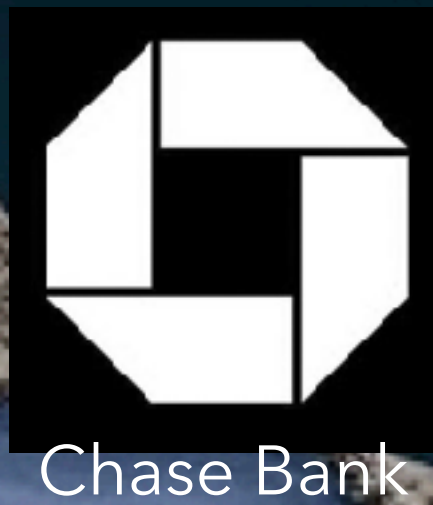
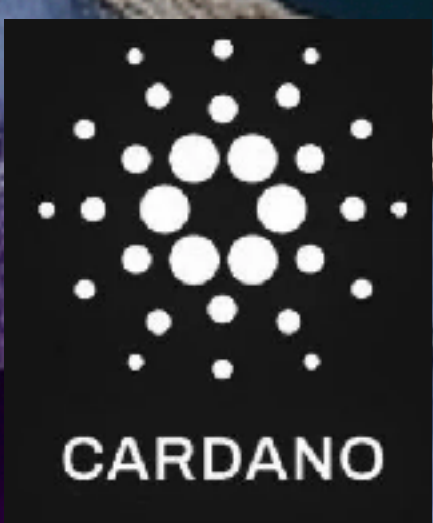
DISTRIBUTION	%	TOKENS	TOKEN PRICE	DISCOUNT TO TGE PRICE (%)	UNLOCKED TGE TOKENS	UNLOCKED TGE (%)	FDV	TOTAL RAISE (USD)	CLIFF PERIOD (MONTHS)	VESTING (MONTHS)
Seed Round	8%	810,400,000	\$0.015	50%	40,520,000	5%	\$12,000,000	\$12,156,000	12	18
Public Round	7%	709,100,000	\$0.030	-	106,365,000	15%	\$150,000,000	\$21,273,000	3	9
Team & Advisors	8%	810,400,000	-	-	0	0%	-	-	18	24
Grants & Rewards	51%	5,166,300,000	-	-	143,508,333	3%	-	-	0	30
Liquidity	9%	911,700,000	-	-	683,775,000	75%	-	-	Strategic Release	Strategic Release
Airdrop & Incentives	17%	1,722,100,000	-	-	47,836,111	3%	-	-	3	36
Treasury	0.03%	3,000,000	-	-	0	0%	-	-	Community	Community
Totals	100%	0,133,000,000			1,022,004,444	10%		\$33,429,000		

Market Cap at TGE	12 M
Fully Diluted Market Cap	150 M

High Value Data: Users are rewarded for making an account, using the faucet, entering their **resumes**, setting up **critical settings that advertisers would like to see**, and onboarding their **friends**.

Coin Given Away Over 3 Years

Onboarding Up To 5M Users w/ Resumes & Advertising Preferences

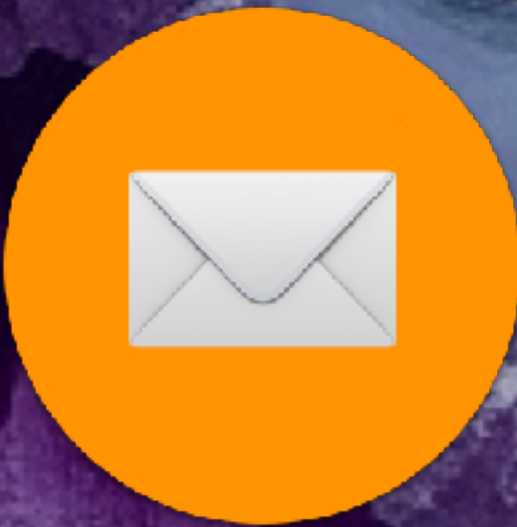


	Geode	Ethereum	CARDANO	Chase Bank	X	LinkedIn
Send/Receive \$	6s	12s-30min	20s	7-14 days		
Self-Custody 3rd Party Wallets Available	✓	✓	✓			
Native Self-Custody	✓					
Native Secure Messaging	✓				✓	
Start With \$0 & EARN	✓				✓	
Post Your Resume &. Find Great People	✓					✓
Advertisers Pay You Directly	✓					
Buy & Sell Directly Keeping 100% Of The Revenue	✓					
Register Your Intellectual Property	✓					
Find & Use Apps On Any Chain	✓					
Everything In One Place	✓					
Lockouts				✗	✗	✗
Censorship					✗	✗



Life & Work

Register your work history, education, intellectual property and more. Find your next star team member.



Private Messaging

Truly private and ethereal messaging for individuals, groups and newsletter lists.



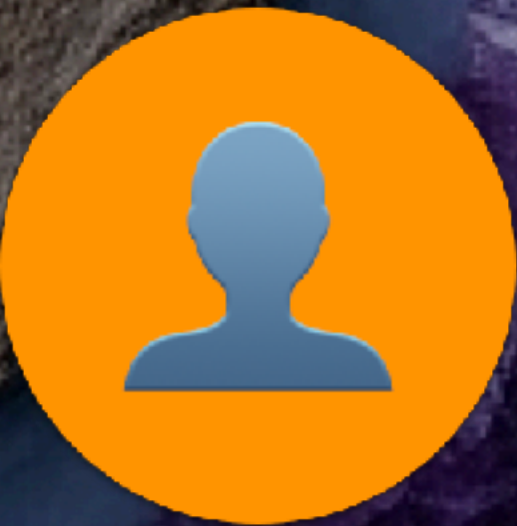
Marketplace

Buy and sell directly and keep 100% of the profits. Physical and digital products and services.



Social

Classic social experience PLUS advertisers pay you directly to look at ads in your paid feed



Profile

Tell the world what you do and where to find you in the Geode ecosystem



Private Exchange

Craigslist style listings for any kind of non-security crypto



Reporting

See something illegal happening in the Geode ecosystem of apps? Report it!



DNS

Register, point and transfer Geode Domain Names



Surveys

Get paid for your opinion. Run your own surveys. Get results as a CSV file.



Airdrop

Get coin for setting up your account on the native dApp suite and referring friends

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